

THE GLOBAL WATER MARKET IN 2018

EXECUTIVE SUMMARY

1. SMARTER SPENDING IN DEVELOPED MARKETS

- 1.1 United States
- 1.2 Japan
- 1.3 Growth of digital solutions
- 1.4 More efficient sludge management

2. TROUBLE IN THE BRICS

- 2.1 China
- 2.2 India
- 2.3 Brazil

3. SIGNS OF GROWTH IN MEDIUM MARKETS

- 3.1 Saudi Arabia
- 3.2 Peru
- 3.3 Philippines
- 3.4 Central and Eastern Europe

4. DECENTRALISED SOLUTIONS SPREADING OUT

- 4.1 Modular and containerised solutions for desalination
- 4.2 Industrial systems

5. TAKING BACK CONTROL WITH DESALINATION AND REUSE

6. INDUSTRIAL OPPORTUNITIES

- 6.1 Upstream oil & gas
- 6.2 Refining & petrochemicals
- 6.3 Power generation
- 6.4 Mining
- 6.5 Other industries