### **Market Forecast Categories:**

### Capital Expenditure Forecast (broken down by country/region)

By sector

Utility water

Utility wastewater

Upstream oil & gas

Refining & petrochemicals

Power generation

Mining

Food & beverage

Pulp & paper

**Pharmaceuticals** 

Microelectronics

Other

### By application

Drinking/process water treatment

Ultrapure water treatment (Including boiler feedwater)

Wastewater treatment (Including reuse)

Sludge management

Seawater and brackish water desalination

Water networks

Wastewater networks

Resources & environment

## By technology:

Oil-water separation

Suspended solids removal

Dissolved solids removal

Biological treatment

Disinfection

Sludge management

### Operating Expenditure Forecasts (broken down by country/region)

By sector

Utility water

Utility wastewater

Industrial

### By segment

Chemicals

Parts & consumables

Third-party services

Other

By chemical type

Coagulants/flocculants

**Biocides** 

pH control

Corrosion inhibitors

Scale inhibitors

Other

### **Equipment Forecast** (broken down by country)

By equipment type

**Pipes** 

**Pumps** 

Valves

Screens

Agitation/Mixing/Settling

Aeration

Gas flotation

Oil-water separation

Non-membrane filtration

Low pressure membranes (MF/UF)

High pressure membranes (RO/NF)

Ion exchange

ED/EDI

Activated carbon

Disinfection

Anaerobic digestion

Other sludge stabilisation

Sludge thickening/dewatering

Sludge drying/thermal processes

Meters

Sensors

Testing/Analysis

Automation/control

Chemical feed systems

Other equipment

Design and engineering

Civil engineering/fabrication

Regulatory & professional costs

# Forecast regions

North America

Latin America / Caribbean

Europe / Former Soviet Union

East Asia / Pacific

Southern Asia

Middle East / Africa